

5 November, 2023

To
National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Subject: PUBLIC ISSUE BY PIRAMAL ENTERPRISES LIMITED (“COMPANY” OR THE “ISSUER”) OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (“NCDs”) FOR AN AMOUNT AGGREGATING UP TO ₹ 200 CRORES (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 800 CRORE, AGGREGATING UP TO ₹ 1,000 CRORE (HEREINAFTER REFERRED TO AS THE “TRANCHE I ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹ 3,000 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED OCTOBER 16, 2023, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE (“TRANCHE I PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED OCTOBER 16, 2023 (“SHELF PROSPECTUS” AND COLLECTIVELY WITH THE TRANCHE I PROSPECTUS, THE “OFFER DOCUMENT”) FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA, AT MUMBAI (“ROC”), STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THIS TRANCHE I ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE “COMPANIES ACT, 2013”) TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR.

Reference: Submission of T+4 Documents for listing of Non-Convertible Debentures

Dear Sir/Madam,

This is in reference to the documents shared on 3rd November, 2023 via email and vide receipt of your email dated 5th November, 2023.

In connection with the T+4 reporting, please find below details.

Debentures/Bonds (please provide the below table in PDF and Excel separately):

Particulars	1	2	3	4
Security Description	Secured, Rated, Listed, Redeemable Non-Convertible Debentures	Secured, Rated, Listed, Redeemable Non-Convertible Debentures	Secured, Rated, Listed, Redeemable Non-Convertible Debentures	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
No. of Securities	2729108	1313472	727502	558948
Issue Price (Rs.)	272,91,08,000	131,34,72,000	72,75,02,000	55,89,48,000
Nominal Value (Rs.)	272,91,08,000	131,34,72,000	72,75,02,000	55,89,48,000
Paid up value (Rs.)	272,91,08,000	131,34,72,000	72,75,02,000	55,89,48,000
Distinctive Numbers	1-2729108	2729109-4042580	4042581-4770082	4770083-5329030

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India
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ISIN Code	INE140A07757	INE140A07740	INE140A07765	INE140A07773
Coupon Rate	9.00%	9.05%	9.20%	9.35%
Date of Allotment	03.11.2023	03.11.2023	03.11.2023	03.11.2023
Interest Payment Dates	03.11.2024 03.11.2025	03.11.2024 03.11.2025 03.11.2026	03.11.2024 03.11.2025 03.11.2026 03.11.2027 03.11.2028	03.11.2024 03.11.2025 03.11.2026 03.11.2027 03.11.2028 03.11.2029 03.11.2030 03.11.2031 03.11.2032 03.11.2033
Date(s) of Redemption	03.11.2025	03.11.2026	03.11.2028	03.11.2033
Coupon Frequency	Annual	Annual	Annual	Annual
Redemption Amount	272,91,08,000	131,34,72,000	72,75,02,000	55,89,48,000
Rating Agency	ICRA Limited CARE Ratings Limited	ICRA Limited CARE Ratings Limited	ICRA Limited CARE Ratings Limited	ICRA Limited CARE Ratings Limited
Rating Date	ICRA Limited – 09.10.2023 CARE Ratings Limited – 13.10.2023	ICRA Limited – 09.10.2023 CARE Ratings Limited – 13.10.2023	ICRA Limited – 09.10.2023 CARE Ratings Limited – 13.10.2023	ICRA Limited – 09.10.2023 CARE Ratings Limited – 13.10.2023
Credit Rating	ICRA Limited – [ICRA]AA/Stable CARE Ratings Limited – CARE AA;Stable	ICRA Limited – [ICRA]AA/Stable CARE Ratings Limited – CARE AA;Stable	ICRA Limited – [ICRA]AA/Stable CARE Ratings Limited – CARE AA;Stable	ICRA Limited – [ICRA]AA/Stable CARE Ratings Limited – CARE AA;Stable
Put/ Call Option	N.A.	N.A.	N.A.	N.A.
Remarks	N.A.	N.A.	N.A.	N.A.

For Piramal Enterprises Limited

Bipin Singh
Company Secretary

Piramal Enterprises Limited

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